

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

(Amendment No.2)*

NETFABRIC HOLDINGS, INC.

(Name of Issuer)

Common Stock, par value \$0.001 per share

(Title of Class of Securities)

64111Y107

(CUSIP Number)

December 31, 2008

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule 13G is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

CUSIP No. 64111Y107

1 NAME OF REPORTING PERSON: Laurus Master Fund, Ltd.(In Liquidation)*

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON: 98-0337673

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

- (a)
- (b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON 5 SOLE VOTING POWER: 0 shares of Common Stock.*

6 SHARED VOTING POWER: 6,869,746 shares of Common Stock.*

7 SOLE DISPOSITIVE POWER:

0 shares of Common Stock.*

8 SHARED DISPOSITIVE POWER:

6,869,746 shares of Common Stock.*

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

6,869,746 shares of Common Stock.

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

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11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

6.99%*

12 TYPE OF REPORTING PERSON

CO

*Based on 96,053,044 shares of the common stock, par value \$0.001 per share (the "Shares") of Netfabric Holdings, Inc., a Delaware corporation (the "Company") outstanding as of November 9, 2007, as disclosed in the Company's Quarterly Report on Form 10-QSB for the quarterly period ended September 30, 2007. As of December 31, 2008, Laurus Master Fund, Ltd. (In Liquidation) (the "Fund"), Valens U.S. SPV I, LLC ("Valens U.S.") and Valens Offshore SPV II, Corp. ("Valens Offshore" and together with the Fund and Valens U.S., the "Investors") collectively held (i) a common stock purchase warrant (the "warrant") to acquire 554,283 Shares at an exercise price of \$0.001 per Share, subject to certain adjustments, (ii) a secured convertible note (the "Note") in the aggregate initial principal amount of \$1,500,000 which is convertible into Shares at a conversion rate of \$0.91 per Share, subject to certain adjustments, and (iii) 4,667,111 Shares. The Warrant and Note contain an issuance limitation prohibiting the Investors from exercising or converting those securities to the extent that such exercise would result in beneficial ownership by the Investors of more than 9.99% of the Shares then issued and outstanding (the "Issuance Limitation"). The Issuance Limitation may be waived by the Investors upon 75 days' prior notice to the Company and shall automatically become null and void following notice to the Issuer of the occurrence and/or continuance of an Event of Default (as defined in and pursuant to the terms of the applicable instrument), and/or, in the case of the Note, upon receipt by the Holder of a Notice of Redemption. The Fund is in voluntary liquidation under the supervision of the Grand Court of the Cayman Islands. The Joint Voluntary Liquidators ("JVLs") are Chris Johnson and Russell Smith of Chris Johnson Associates, Ltd. Laurus Capital Management, LLC ("LCM"), acting through its controlling principals, Eugene Grin and David Grin, provides investment management services to the Fund and its two feeder funds concerning their respective assets, including the securities owned by the Fund reported in this Schedule 13G, as amended, subject to the oversight of the JVLs and LCM's obligations to the Fund under the Seventh Amended and Restated Investment Management Agreement of April 26, 2007, as amended, restated, modified and/or supplemented from time to time. Valens U.S. and Valens Offshore are both managed by Valens Capital Management, LLC. Eugene Grin and David Grin, through other entities, are the controlling principals of Valens Capital Management, LLC and share sole voting and investment power over the securities owned by Valens U.S. and Valens Offshore reported in this Schedule 13G, as amended.

CUSIP No. 64111Y107

1 NAME OF REPORTING PERSON: Laurus Capital Management, LLC

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON: 13-4150669

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 5 SOLE VOTING POWER:

SHARES 0 shares of Common Stock.*
BENEFICIALLY OWNED BY

EACH 6 SHARED VOTING POWER:

REPORTING PERSON 6,869,746 shares of Common Stock.*

7 SOLE DISPOSITIVE POWER:

0 shares of Common Stock.*

8 SHARED DISPOSITIVE POWER:

6,869,746 shares of Common Stock.*

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

6,869,746 shares of Common Stock.

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

6.97%

12 TYPE OF REPORTING PERSON

00

* Based on 96,053,044 shares of the common stock, par value \$0.001 per share (the "Shares") of Netfabric Holdings, Inc., a Delaware corporation (the "Company") outstanding as of November 9, 2007, as disclosed in the Company's Quarterly Report on Form 10-QSB for the quarterly period ended September 30, 2007. As of December 31, 2008, Laurus Master Fund, Ltd. (In Liquidation) (the "Fund"), Valens U.S. SPV I, LLC ("Valens U.S.") and Valens Offshore SPV II, Corp. ("Valens Offshore" and together with the Fund and Valens U.S., the "Investors") collectively held (i) a common stock purchase warrant (the "warrant") to acquire 554,283 Shares at an exercise price of \$0.001 per Share, subject to certain adjustments, (ii) a secured convertible note (the "Note") in the aggregate initial principal amount of \$1,500,000 which is convertible into Shares at a conversion rate of \$0.91 per Share, subject to certain adjustments, and (iii) 4,667,111 Shares. The Warrant and Note contain an issuance limitation prohibiting the Investors from exercising or converting those securities to the extent that such exercise would result in beneficial ownership by the Investors of more than 9.99% of the Shares then issued and outstanding (the "Issuance Limitation"). The Issuance Limitation may be waived by the Investors upon 75 days' prior notice to the Company and shall automatically become null and void following notice to the Issuer of the occurrence and/or continuance of an Event of Default (as defined in and pursuant to the terms of the applicable instrument), and/or, in the case of the Note, upon receipt by the Holder of a Notice of Redemption. The Fund is in voluntary liquidation under the supervision of the Grand Court of the Cayman Islands. The Joint Voluntary Liquidators ("JVLs") are Chris Johnson and Russell Smith of Chris Johnson Associates, Ltd. Laurus Capital Management, LLC ("LCM"), acting through its controlling principals, Eugene Grin and David Grin, provides investment management services

to the Fund and its two feeder funds concerning their respective assets, including the securities owned by the Fund reported in this Schedule 13G, as amended, subject to the oversight of the JVLs and LCM's obligations to the Fund under the Seventh Amended and Restated Investment Management Agreement of April 26, 2007, as amended, restated, modified and/or supplemented from time to time. Valens U.S. and Valens Offshore are both managed by Valens Capital Management, LLC. Eugene Grin and David Grin, through other entities, are the controlling principals of Valens Capital Management, LLC and share sole voting and investment power over the securities owned by Valens U.S. and Valens Offshore reported in this Schedule 13G, as amended.

CUSIP No. 64111Y107

1 NAME OF REPORTING PERSON: Valens U.S. SPV I, LLC

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON: 20-8903266

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 5 SOLE VOTING POWER:

SHARES 0 shares of Common Stock.*
BENEFICIALLY OWNED BY

EACH 6 SHARED VOTING POWER:

REPORTING PERSON 6,869,746 shares of Common Stock.*

7 SOLE DISPOSITIVE POWER:

0 shares of Common Stock.*

8 SHARED DISPOSITIVE POWER:

6,869,746 shares of Common Stock.*

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

6,869,746 shares of Common Stock.

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

6.97%

12 TYPE OF REPORTING PERSON

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* Based on 96,053,044 shares of the common stock, par value \$0.001 per share (the "Shares") of Netfabric Holdings, Inc., a Delaware corporation (the "Company") outstanding as of November 9, 2007, as disclosed in the Company's Quarterly Report on Form 10-QSB for the quarterly period ended September 30, 2007. As of December 31, 2008, Laurus Master Fund, Ltd. (In Liquidation) (the "Fund"), Valens U.S. SPV I, LLC ("Valens U.S.") and Valens Offshore SPV II, Corp. ("Valens Offshore" and together with the Fund and Valens U.S., the "Investors") collectively held (i) a common stock purchase warrant (the "warrant") to acquire 554,283 Shares at an exercise price of \$0.001 per Share, subject to certain adjustments, (ii) a secured convertible note (the "Note") in the aggregate initial principal amount of \$1,500,000 which is convertible into Shares at a conversion rate of \$0.91 per Share, subject to certain adjustments, and (iii) 4,667,111 Shares. The Warrant and Note contain an issuance limitation prohibiting the Investors from exercising or converting those securities to the extent that such exercise would result in beneficial ownership by the Investors of more than 9.99% of the Shares then issued and outstanding (the "Issuance Limitation"). The Issuance Limitation may be waived by the Investors upon 75 days' prior notice to the Company and shall automatically become null and void following notice to the Issuer of the occurrence and/or continuance of an Event of Default (as defined in and pursuant to the terms of the applicable instrument), and/or, in the case of the Note, upon receipt by the Holder of a Notice of Redemption. The Fund is in voluntary liquidation under the supervision of the Grand Court of the Cayman Islands. The Joint Voluntary Liquidators ("JVLs") are Chris Johnson and Russell Smith of Chris Johnson Associates, Ltd. Laurus Capital Management, LLC ("LCM"), acting through its controlling principals, Eugene Grin and David Grin, provides investment management services

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CUSIP No. 64111Y107

1 NAME OF REPORTING PERSON: Valens Offshore SPV II, Corp.

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON: 26-0811267

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 5 SOLE VOTING POWER:

SHARES 0 shares of Common Stock.*
BENEFICIALLY OWNED BY

EACH 6 SHARED VOTING POWER:

REPORTING 6,869,746 shares of Common Stock.*
PERSON

7 SOLE DISPOSITIVE POWER:

0 shares of Common Stock.*

8 SHARED DISPOSITIVE POWER:

6,869,746 shares of Common Stock.*

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

6,869,746 shares of Common Stock.

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

6.97%

12 TYPE OF REPORTING PERSON

CO

* Based on 96,053,044 shares of the common stock, par value \$0.001 per share (the "Shares") of Netfabric Holdings, Inc., a Delaware corporation (the "Company") outstanding as of November 9, 2007, as disclosed in the Company's Quarterly Report on Form 10-QSB for the quarterly period ended September 30, 2007. As of December 31, 2008, Laurus Master Fund, Ltd. (In Liquidation) (the "Fund"), Valens U.S. SPV I, LLC ("Valens U.S.") and Valens Offshore SPV II, Corp. ("Valens Offshore" and together with the Fund and Valens U.S., the "Investors") collectively held (i) a common stock purchase warrant (the "warrant") to acquire 554,283 Shares at an exercise price of \$0.001 per Share, subject to certain adjustments, (ii) a secured convertible note (the "Note") in the aggregate initial principal amount of \$1,500,000 which is convertible into Shares at a conversion rate of \$0.91 per Share, subject to certain adjustments, and (iii) 4,667,111 Shares. The Warrant and Note contain an issuance limitation prohibiting the Investors from exercising or converting those securities to the extent that such exercise would result in beneficial ownership by the Investors of more than 9.99% of the Shares then issued and outstanding (the "Issuance Limitation"). The Issuance Limitation may be waived by the Investors upon 75 days' prior notice to the Company and shall automatically become null and void following notice to the Issuer of the occurrence and/or continuance of an Event of Default (as defined in and pursuant to the terms of the applicable instrument), and/or, in the case of the Note, upon receipt by the Holder of a Notice of Redemption. The Fund is in voluntary liquidation under the supervision of the Grand Court of the Cayman Islands. The Joint Voluntary Liquidators ("JVLs") are Chris Johnson and Russell Smith of Chris Johnson Associates, Ltd. Laurus Capital Management, LLC ("LCM"), acting through its controlling principals, Eugene Grin and David Grin, provides investment management services

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CUSIP No. 64111Y107

1 NAME OF REPORTING PERSON: Valens Capital Management, LLC

S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON: 20-8903345

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 5 SOLE VOTING POWER:

SHARES 0 shares of Common Stock.*
BENEFICIALLY OWNED BY

EACH 6 SHARED VOTING POWER:

REPORTING PERSON 6,869,746 shares of Common Stock.*

7 SOLE DISPOSITIVE POWER:

0 shares of Common Stock.*

8 SHARED DISPOSITIVE POWER:

6,869,746 shares of Common Stock.*

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

6,869,746 shares of Common Stock.

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

6.97%

12 TYPE OF REPORTING PERSON

00

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CUSIP No. 64111Y107

1 NAME OF REPORTING PERSON:

David Grin

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Israel

NUMBER OF 5 SOLE VOTING POWER:

SHARES 0 shares of Common Stock.*
BENEFICIALLY OWNED BY

EACH 6 SHARED VOTING POWER:

REPORTING 6,869,746 shares of Common Stock.*
PERSON

7 SOLE DISPOSITIVE POWER:

0 shares of Common Stock.*

8 SHARED DISPOSITIVE POWER:

6,869,746 shares of Common Stock.*

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

6,869,746 shares of Common Stock.

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

6.97%

12 TYPE OF REPORTING PERSON

IN

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CUSIP No. 64111Y107

1 NAME OF REPORTING PERSON:

Eugene Grin

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a)
(b)

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

NUMBER OF 5 SOLE VOTING POWER:

SHARES 0 shares of Common Stock.*
BENEFICIALLY OWNED BY

EACH 6 SHARED VOTING POWER:

REPORTING PERSON 6,869,746 shares of Common Stock.*

7 SOLE DISPOSITIVE POWER:

0 shares of Common Stock.*

8 SHARED DISPOSITIVE POWER:

6,869,746 shares of Common Stock.*

9 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

6,869,746 shares of Common Stock.

10 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES

11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9

6.97%

12 TYPE OF REPORTING PERSON

IN

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Item 1(a). Name of Issuer: Netfabric Holdings, Inc.

Item 1(b). Address of Issuer's Principal Executive Offices:
Three Stewart Court Denville, New Jersey, 07834

Item 2(a). Name of Person Filing: Laurus Master Fund, Ltd. (In Liquidation)*

This Schedule 13G, as amended, is also filed on behalf of Laurus Capital Management, LLC, a Delaware limited liability company, Valens Capital Management, LLC, a Delaware Limited liability company, Valens U.S. SPV I, LLC, a Delaware limited liability company, Valens Offshore SPV II, Corp., a Delaware corporation, Eugene Grin and David Grin. Laurus Master Fund, Ltd. (In Liquidation) is in voluntary liquidation under the supervision of the Grand Court of the Cayman Islands. The Joint Voluntary Liquidators ("JVLs") are Chris Johnson and Russell Smith of Chris Johnson Associates, Ltd. Laurus Capital Management, LLC ("LCM"), acting through its controlling principals, Eugene Grin and David Grin, provides investment management services to Laurus Master Fund, Ltd. (In Liquidation) and its two feeder funds concerning their respective assets, including the securities owned by Laurus Master Fund, Ltd. (In Liquidation) reported in this Schedule 13G, as amended, subject to the oversight of the JVLs and Laurus Capital Management, LLC's obligations to Laurus Master Fund, Ltd. (In Liquidation) under the Seventh Amended and Restated Investment Management Agreement of April 26, 2007, as amended, restated, modified and/or supplemented from time to time. Valens Capital Management, LLC manages Valens U.S. SPV I, LLC and Valens Offshore SPV II, Corp. Eugene Grin and David Grin, through other entities, are the controlling principals of Valens Capital Management, LLC and share sole voting and investment power over the shares owned by Valens U.S. SPV I, LLC, and Valens Offshore SPV II, Corp. Information related to each of Laurus Capital Management, LLC, Valens Capital Management, LLC, Valens U.S. SPV I, LLC, Valens Offshore SPV II, Corp., Eugene Grin and David Grin is set forth on Appendix A hereto.

Item 2(b). Address of Principal Business Office or if none, Residence:
c/o Laurus Capital Management, LLC,
335 Madison Avenue, 10th Floor,
New York, NY 10017

Item 2(c). Citizenship: Cayman Islands

Item 2(d). Title of Class of Securities: Class A Common Stock

Item 2(e). CUSIP Number: 64111Y107

Item 3. Not Applicable

Item 4. Ownership:

(a) Amount Beneficially Owned: 6,869,746 shares of Common Stock*

(b) Percent of Class: 6.97%*

- (c) Number of shares as to which such person has:
- (i) sole power to vote or to direct the vote: 0 shares of Common Stock*
 - (ii) shared power to vote or to direct the vote: 6,869,746 shares of Common Stock*
 - (iii) sole power to dispose or to direct the disposition of: 0 shares of Common Stock*
 - (iv) shared power to dispose or to direct the disposition of: 6,869,746 shares of Common Stock*

- Item 5. Ownership of Five Percent or Less of a Class: Not applicable
- Item 6. Ownership of More than Five Percent on Behalf of Another Person: Not applicable
- Item 7. Identification and Classification of Subsidiary Which Acquired the Securities: Not applicable
- Item 8. Identification and Classification of Members of the Group: Not applicable
- Item 9. Notice of Dissolution of Group: Not applicable
- Item 10. Certification:

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

** Based on 96,053,044 shares of the common stock, par value \$0.001 per share (the "Shares") of Netfabric Holdings, Inc., a Delaware corporation (the "Company") outstanding as of November 9, 2007, as disclosed in the Company's Quarterly Report on Form 10-QSB for the quarterly period ended September 30, 2007. As of December 31, 2008, Laurus Master Fund, Ltd. (In Liquidation) (the "Fund"), Valens U.S. SPV I, LLC ("Valens U.S.") and Valens Offshore SPV II, Corp. ("Valens Offshore" and together with the Fund and Valens U.S., the "Investors") collectively held (i) a common stock purchase warrant (the "warrant") to acquire 554,283 Shares at an exercise price of \$0.001 per Share, subject to certain adjustments, (ii) a secured convertible note (the "Note") in the aggregate initial principal amount of \$1,500,000 which is convertible into Shares at a conversion rate of \$0.91 per Share, subject to certain adjustments, and (iii) 4,667,111 Shares. The Warrant and Note contain an issuance limitation prohibiting the Investors from exercising or converting those securities to the extent that such exercise would result in beneficial ownership by the Investors of more than 9.99% of the Shares then issued and outstanding (the "Issuance Limitation"). The Issuance Limitation may be waived by the Investors upon 75 days' prior notice to the Company and shall automatically become null and void following notice to the Issuer of the occurrence and/or continuance of an Event of Default (as defined in and pursuant to the terms of the applicable instrument), and/or, in the case of the Note, upon receipt by the Holder of a Notice of Redemption. The Fund is in voluntary liquidation under the supervision of the Grand Court of the Cayman Islands. The Joint Voluntary Liquidators ("JVLs") are Chris Johnson and Russell Smith of Chris Johnson Associates, Ltd. Laurus Capital Management, LLC ("LCM"), acting through its controlling principals, Eugene Grin and David Grin, provides investment management services to the Fund and its two feeder funds concerning their respective assets, including the securities owned by the Fund reported in this Schedule 13G, as amended, subject to the oversight of the JVLs and LCM's obligations to the Fund under the Seventh Amended and Restated Investment Management Agreement of April 26, 2007, as amended, restated, modified and/or supplemented from time to time. Valens U.S. and Valens Offshore are both managed by Valens Capital Management, LLC. Eugene Grin and David Grin, through other entities, are the controlling principals of Valens Capital Management, LLC and share sole voting and investment power over the securities owned by Valens U.S. and Valens Offshore reported in this Schedule 13G, as amended.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

February 10, 2009

Date

LAURUS MASTER FUND, LTD.

(In Liquidation)

By: Laurus Capital Management, LLC,
its investment manager

/s/ Eugene Grin

Eugene Grin

Principal

APPENDIX A

- A. Name: Laurus Capital Management, LLC,
a Delaware limited liability company
- Business Address: 335 Madison Avenue, 10th Floor
New York, New York 10017
- Place of Organization: Delaware
- B. Name: Valens Capital Management, LLC,
a Delaware limited liability company
- Business Address: 335 Madison Avenue, 10th Floor
New York, New York 10017
- Place of Organization: Delaware
- C. Name: Valens U.S. SPV I, LLC,
a Delaware limited liability company
- Business Address: c/o Valens Capital Management, LLC
335 Madison Avenue, 10th Floor
New York, New York 10017
- Place of Organization: Delaware
- D. Name: Valens Offshore SPV II, Corp.,
a Delaware corporation
- Business Address: c/o Valens Capital Management, LLC
335 Madison Avenue, 10th Floor
New York, New York 10017
- Place of Organization: Delaware
- E. Name: Eugene Grin
- Business Address: 335 Madison Avenue, 10th Floor
New York, New York 10017
- Principal Occupation: Principal of Laurus Capital Management, LLC
Principal of Valens Capital Management, LLC
- Citizenship: United States
- F. Name: David Grin
- Business Address: 335 Madison Avenue, 10th Floor
New York, New York 10017
- Principal Occupation: Principal of Laurus Capital Management, LLC
Principal of Valens Capital Management, LLC
- Citizenship: Israel

Each of Laurus Capital Management, LLC, Valens U.S. SPV I, LLC, Valens Offshore SPV II, Corp, Valens Capital Management, LLC, Eugene Grin and David Grin hereby agrees, by their execution below, that the Schedule 13G, as amended, to which this Appendix A is attached is filed on behalf of each of them, respectively.

Laurus Capital Management, LLC

/s/ Eugene Grin

Eugene Grin
Principal
February 10, 2009

Valens Capital Management, LLC

Valens U.S. SPV I, LLC

Valens Offshore SPV II, Corp.

By Valens Capital Management, LLC
Individually and as investment manager

/s/ Eugene Grin

Eugene Grin
Authorized Signatory
February 10, 2009

/s/ David Grin

David Grin, on his individual behalf
February 10, 2009

/s/ Eugene Grin

Eugene Grin, on his individual behalf
February 10, 2009